ENDOWMENT FUND

ENDOW

FULFILLING YOUR LEGACY

CREATE A LEGACY.
SUPPORT CHERISHED CAUSES.
HONOR LOVED ONES.

THE FOUNDATION
JEWISH COMMUNITY FOUNDATION
LOS ANGELES

ENDOWMENTS

An endowment is a charitable fund for the ongoing support of one or more of your chosen charities or causes, such as educational programs, Israeli organizations, food pantries, and many others. Your endowment will be invested for generations to come, and each year, a certain percentage of the assets will be distributed to your chosen charities or causes.

We work closely with you and your professional advisor to create your legacy. Then you can rest assured knowing we will manage your endowment with care and distribute it in keeping with your wishes. Together we can determine how best to help you build a lasting legacy.

An Endowment Fund can support your chosen charities or causes in perpetuity.

The Jeanine & Gerald Goldberg Endowment provides annual scholarships for Jewish education.

The Werner & Ellen Lange Endowment supports The Foundation's grantmaking initiatives in LA and Israel.

The Mickey & Irene Ross Endowment funds programs supporting the indigent with food and other necessary services.

FOUR KEY STEPS:

1. Sign a simple agreement to name your endowment
2. Select one or more causes to support
   - an eligible nonprofit, field of interest, or The Foundation's grants
   - local, national, or in Israel
   - Jewish or otherwise
3. Opt to donate now, later, or as a bequest or deferred gift
4. Decide what to donate—$25,000 minimum in cash, marketable securities or other assets*

ONCE YOU FUND YOUR ENDOWMENT, WE CAREFULLY MANAGE IT FOR GENERATIONS TO COME:

- We will invest it in our Common Investment Pool balanced portfolio, managed by our Investment Committee, that concentrates on a long-term strategy of growth and preservation of capital.
- Four percent of assets will be distributed annually for grants to your chosen charities, with 1% directed for The Foundation's administrative fees.
- There's no ongoing paperwork, and any future donations are entirely optional.

* The Foundation may accept at its sole discretion real estate, private securities, retirement assets (as a bequest or an IRA Charitable Rollover), life insurance policies, artwork, jewelry, or other assets. You may wish to consider creating an endowment in connection with an inheritance or life-cycle event or the sale of a business or real estate.

THE FOUNDATION
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Since 1954 • Over $1 billion of assets • Over $1 billion in grants in past 25 years

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